



MainstreamMom

Smart Moms. Bad Hair.
 { CREATING FINANCIAL SECURITY. }

Net Worth Worksheet for Smart Moms

What you Own: Assets	\$	What You Owe: Liabilities	\$
CASH:		BILLS: Balances	
Cash on hand		Credit cards	
Savings accounts		Court judgments	
Money Market Funds		Lines of Credit	
Cash value of life insurance			
Other cash and cash equivalents			
SECURITIES:		LOANS: Principal remaining	
Stocks		Automobile financing	
CDs, Bonds		Home Improvement loans	
Mutual funds		Student loans	
Government securities		Other	
Other investments			
REAL ESTATE: Equity		MORTGAGES: Principal	
Personal residence		Personal residence	
Rental or vacation property		Second or third on residence	
Other properties		Rental or vacation properties	
		Other	
LONG TERM ASSETS:		OTHER DEBTS:	
Life Insurance			
IRAs, Retirement Savings Plan			
Annuities			
Company Pension Plan			
Other			
PERSONAL PROPERTY:			
Automobiles			
Household furnishings			
Clothing and Jewelry			
Art and Collectibles			
Other			
TOTAL ASSETS:			
LESS LIABILITIES:			
EQUALS NET WORTH:			